

New Patient Intake Form

<u>Patient Information</u>			
Name:	DOB:	SS #	Date
Address:	City:	State:	Zip:
Telephone:			
Marital Status: ☐ Single ☐ Married ☐ Di	ivorced 🗆 Widowed	\square Separated \square	Other:
How did you hear about our office?			
Emergency Contact Name:	Relationsh	nip:	Telephone #:
Employment Information			
Current Employment: 🗆 Employed 🗆	Unemployed ☐ Ho	memaker □ Stud	dent 🗆 Minor 🗆 Retired
Employer's Company Name:			
<u>Here for:</u> □ Alignment □ Posture	☐ Athletic Performa	nce 🗆 Pain Reli	ef
Presenting problem			
What is the presenting problem/chief	complaint?		
When/How did this start?			
Have you had this or similar condition			
Is this condition getting (circle): Wor	rse Better Same	Recurring	
Is this pain (circle): Dull Achy Sharp St	tabbing Electrical Th	robbing Stiffness	Cramps Other:
Rate pain: (No Pain) 0 1 2 3 4 5			
Frequency: (Percentage of day symp	otoms felt) 0%-25%	26%-50% 51%	-75% 76%-100%
Any (circle): Numbness / Tingling / We	eakness / Changes ir	n Bowel or Bladde	er habits / Headache /
Nausea / Pain with Sneezing, Coughir	ng, Straining / Dizzine	ess / Fever / Fatig	ue Other:
How does this condition interfere with			
What aggravates your condition?	39		
What relieves your condition?			
Types of previous treatment and/or su			
Personal Health History			
Overall Stress Level: 0 1 2 3 4 5	6 7 8 9 10		
Overall Health Level: 0 1 2 3 4 5	5 6 7 8 9 10		
Medications, including over the coun	ter, you currently tak	ce:	
Allergies:			
Vitamins/Supplements you currently to	ake:		
List any serious illness you have had: _			
Date of last physical examination:	Please	list any abnorma	l findings:
Surgeries:			Lange of the second
Have you ever been diagnosed with	cancer? 🗆 Yes 🗆 No If	yes, what kind?	
Family Health History: describe any co	ondition/diseases (i.e	. heart disease, c	liabetes, and other
inherited diseases) suffered by family			
Patient Signature		Data	
Patient Signature		Date_	

Motor Vehicle Collision Questionnaire

Name:	Date:	Date of Accident:
THE FOLLOWING QUESTIONS PERI	AIN TO YOU AND TH	HE VEHICLE YOU WERE IN:
Vehicle type: Year Mak		
Your position in vehicle: Driver		
Speed of vehicle: MPH		
		oact 🗆 Head on impact 🗆 Rear End impact
THE FOLLOWING QUESTIONS COM	NCERN THE OTHER VI	EHICLE INVOLVED IN THE ACCIDENT:
Vehicle type: Year	Make	Model
CONDITIONS AT TIME OF ACCIDE		
Road conditions: Dry Wet	□ Snow cove	ered
Time of Day: Daylight Day		
Visibility: Excellent Good		
THE FOLLOWING QUESTIONS COM		T OF IMPACT OF THE ACCIDENT
		re Braced for it Wearing seat belt
If you were the driver, was your foot		
Was the airbag deployed? ☐ Yes		
Was your headrest: □ Lowered □	middle position 🗆 h	highest position
Position of head at impact: Facing	g straight ahead 🗆 Tilte	ted forward 🗆 Rotated right 🗆 Rotated left
Position of body at impact: Facing	g straight ahead 🗆 Tilte	ted forward 🗆 Rotated right 🗆 Rotated Left
Damage to the vehicle you were in:	_ □Minimal □ Mo	oderate Severe/Totaled
AS A RESULT OF THE FORCE OF TH	E COLLISON, WHICH	H OBJECTS DID YOUR BODY STRIKE?
<u>Head:</u> □ Steering wheel □ Dash	board 🗆 Windshield	d 🗆 Armrest 🗆 Headrest 🗆 Left door 🗆 Right door
☐ Left window ☐ Right window ☐		
Right arm: Steering wheel Do	ashboard 🗆 Windshie	ield 🗆 Armrest 🗆 Headrest 🗆 Left door 🗅 Right door
☐ Left window ☐ Right window ☐		
_		eld □ Armrest □ Headrest □ Left door □ Right door
☐ Left window ☐ Right window ☐		
		eld □ Armrest □ Headrest □ Left door □ Right door
☐ Left window ☐ Right window ☐		_
		eld 🗆 Armrest 🗆 Headrest 🗆 Left door 🗆 Right door
☐ Left window ☐ Right window		
		d □ Armrest □ Headrest □ Left door □ Right door
☐ Left window ☐ Right window		
THE FOLLOWING QUESTIONS CONCE	RN THE TIME PERIOD IN	MMEDIATELY FOLLOWING THE ACCIDENT:
Did you lose consciousness?	es □ No	
Were you able to walk unaided?	Yes □ No	
		e
Did you receive care from an ambu		
	0.50	zy □Weak □ Dazed □ Nausea □ Disoriented
Next day discomfort? Increased Did your major complaints exist BEE		

In what area did yo	u IMMEDIA	TELY feel	pain?			
□ Head	Shoulder	□ Left	□ Right	Hip	☐ Left	□ Right
□ Neck	Arm	□ Left	□ Right	Thigh	□ Left	5 LITTLE IN O 12-14-15
□ Upper back	Elbow	□ Left	□ Right	Knee	□ Left	Control of the Contro
□ Mid Back	Wrist	□ Left	□ Right	Calf		□ Right
□ Ribs	Hand	□ Left	□ Right	Ankle		□ Right
□ Chest	Fingers	□ Left	□ Right	Foot		□ Right
□ Abdomen	Buttock	□ Left	□ Right	Toes	□ Left	□ Right
□ Lower back	□ Pelvis					
Where did you expe						
□ Head	Shoulder		□ Right	Hip	□ Left	•
□ Neck	Arm	□ Left	□ Right	Thigh	□ Left	- The state of the
□ Upper back	Elbow	□ Left		Knee	□ Left	
□ Mid Back	Wrist	□ Left	□ Right	Calf	□ Left	
□ Ribs	Hand	□ Left	□ Right	Ankle	□ Left	
□ Chest	Fingers	□ Left	□ Right	Foot		□ Right
□ Abdomen	Buttock	□ Left	□ Right	Toes	□ Left	□ Right
□ Lower back	□ Pelvis					
<u>Health Issues</u>						
□ Numbness		□ Na				Shortness of Breath
□ Paralysis			miting			Irregular Heart Rate
□ Dizziness			ırrhea			Lung Problems
□ Forgetfulness			nstipation			Varicose Veins
□ Confusion			morrhoids			Ankle Swelling
□ Convulsions		□Go	II Bladder Trou	uble		Vision Problems
□ Allergies		□ We	eight Gain/Los	S		Dental Problems
□ Loss of Sleep			dominal Pain			Sore Throat
☐ Fever			artburn			Ear Aches
☐ Headaches			dder trouble			Hearing Difficulty
□ Change in Appet	ite		colored/Painf	ul Urinatio		
☐ Excessive Thirst		□Ch	est Pain			Other:
<u>Automobile Insuran</u>						
Do you or someone						
If someone else, plea	ase list their	name:_		ta-control		
How is this person rel	lated to you	i? 🗆 Par	ent 🗆 Friend	□ Other	r:	
Medical Benefits Co	verage: 🗆 '	Yes □ N	o Limit: □ \$3,00	00 🗆 \$5,0	00 🗆 \$	15,000 Other:
Date of Injury:		Locat	ion of Incident	(City, Sta	te, Zip):	
Automobile Insurance	ce Carrier No	ame:				No
Auto Carrier Telepho	one #:	/DI	Dri	ver's Clair	m #:	1 -
Do you have second	dary insuran	ce (Rine	Cross, Aetna, e	etc.}∮ ⊔	res 🗆 i	NO (1)
Name of Secondary	insurance:		PO	IICY #		Group #
A 17						
Attorney		ntina vav	2 - Vos No	□ Not vo		
Attorney Name	ney represe	niing you	Telephone	#. □ IảOI ÀE		Fax:
Have you had any of	her exam/tre	eatment	orovided for vo	ur iniuries i	prior to d	our office?
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,.	, ,		
I authorize payment to be made directly to Ennis Chiropractic and Wellness Center. The above-named doctor may use my						
						orney or third parties and their agents
for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my treatment plan is completed or one year from the dated signed below.						
services. This consent will end when my fredittient plants completed of one year from the dated signed below.						
Patient's Signature: _)ate:

HIPPA Notice of Privacy Practices at Ennis Chiropractic and Wellness Center

THIS NOTICE DESCRIBES HOW CHIROPRACTIC AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.

In the course of your care as a patient at Ennis Chiropractic and Wellness Center we may use or disclose personal and health related information about you in the following ways:

- Your personal health information, including of you clinical records, may be disclosed to another
 health care provider or hospital if it is necessary to refer you for further diagnosis, assessment or
 treatment.
- Your health care records as well as your billing records may be disclosed to another party, such as an
 insurance carrier, and HMO, a PPO, or your employer, if they are or may be responsible for the
 payment of your services.
- Your name, address, phone number, and your health care records may be used to contact you
 regarding appointment reminders, information about alternatives to your present care, or other
 health related information that may be of interest of you.

In effective, we do send text messages to remind you of your appointment, or may leave a message on your answering machine or voicemail due to certain circumstances. Further, you have the right to inspect or obtain a copy of the information we use for these purposes. You also have the right to refuse to provide authorization for this office to contact you regarding these matters. If you do not provide us with this authorization it will not affect the care we provide to you or the reimbursement avenues associated with your care.

Under federal law, we are also permitted or required to use or disclose your health information without your consent or authorization in these following circumstances:

- If we are providing health care services to you based on the orders of another health care provider.
- If we provide health care services to you in an emergency.
- If we are required by law to provide care to you and we are unable to obtain your consent after attempting to do so.
- If there are substantial barriers to communicating with you, but in our professional judgment we believe that you intend for us to provide care.
- If we are ordered by the courts or another appropriate agency.

Any use or disclosure of your protected health information, other than as outlined above, will only be made upon your written authorization.

We normally provide information about your health to you in person at the time you receive chiropractic care from us. We may also mail information to you regarding your health care or about the status of your account. If you would like to receive this information at an address other than your home or, if you would like the information in a different form, please advise us in writing as to your preferences.

You have the right to inspect and/or copy your health information for seven years from the date that the record was created or as long as the information remains in our files. In addition you have the right to request an amendment to your health information. Requests to inspect, copy or amend your health related information should be provided to us in writing.

We are required by state and federal law to maintain the privacy of your patient file and the health protected health information therein. We are also required to provide you with this notice of our privacy practices with respect to health information.

We are further required by law to abide by the terms of this notice while it is in effect. We reserve the right to alter or amend the terms of this privacy notice. If changes are made to our privacy notice we will notify you in writing as soon as possible following the changes. Any change in our privacy notice will apply for all of your health information in our files.

Information that we use or disclose based on this privacy notice may be subject to re-disclosure by the person to whom we provided the information and may no longer be protected by the federal privacy rules.

If you have a complaint regarding our privacy notice, our privacy practices, or any aspect of our privacy activities you should direct your complaint to: Front office.

If you would like further information about our privacy policies and practices please feel free to contact us at (972)875-9377.

It is the desire of this office to provide chiropractic care in an "open-door" adjusting environment. An "open-door" approach involves the doctor moving from patient care areas open. As a result, patients are occasionally within sight of one another and some ongoing routine details of care are discussed within earshot of other patients and staff. This environment is used for ongoing care and is NOT the environment used for taking patient histories, performing examinations or presenting reports of findings. These procedures are completed in a private, confidential setting.

We are requesting this authorization of you due to various interpretations under federal law with respect to what is known as an "incidental disclosures" of health information. It is our view that the kinds of matter related in an "open-door" environment are incidental matters, in the event you or someone else would not agree with us, we are providing this disclosure and requesting your authorization.

The use of this format is intended to make your experience with our office more efficient and productive as well as to enhance your access to quality health care. If you choose not to be adjusted in an "open-door" adjusting environment other arrangements will be made for you. Your decision will have no adverse effect on your care from Ennis Chiropractic and Wellness Center or on your relation with our staff.

This notice is effective as of January 1, 2015. This notice, and any alterations or amendments made hereto will expire seven years after the date upon which the record was created. My signature acknowledges that I have received a copy of this notice.

Name (printed)	Signature	Dat
If you are a minor, or if you are being repr	esented by another party	
ir you are a millor, or ir you are being repr	esented by another party	
Personal Representative (printed)	Personal Representative (Signature)	— — Date

Ennis Chiropractic & Wellness Center William C. Davis, DC

<u>Assignment of Benefits</u>

The undersigned patient and/or responsible party, in addition to continuing personal responsibility, and in consideration of treatment rendered or to be rendered, grants and conveys for deferred payment to Ennis Chiropractic & Wellness Center, PA, a lien and assignment against the proceeds of the patient's insurance settlement with all the following rights, power, and authority.

<u>RELEASE OF INFORMATION</u>: You are authorized to release information concering my condition and treatment to my insurance company, attorney or insurance adjustor for purposes of processing my claim(s) for benefits and payment for services rendered to me.

IRREVOCABLE ASSIGNMENT OF RIGHTS: You are assigned the exclusive, irrevocable right to any cause of action that exists in my favor against any insurance company for the terms of the policy, including the exclusive, irrevocable right to receive payment for such services, make demand in my name for payment, and prosecute and receive penalties, interest, court loss, or other legally compensable amounts owed by an insurance company in accordance with Article 21.55 of the Texas Insurance Code to cooperate, provide information as needed, and appear as needed, wherever to assist in the prosecution of such claims for benefits upon request.

<u>DEMAND FOR PAYMENT:</u> To any insurance company providing benefits of any kind to me/us for treatment rendered by the physician/facility named above within 5 days following your receipt of such bill for services to the extent of such bills are payable under the terms of the policy. This demand specifically conforms to Sec. 542.057 of the Texas Insurance Code, and Article 21.55 of the Texas Insurance Code, providing attorney fees, 18% penalty, court costs, and interest from judgment, upon violation. I further instruct the provider to make all checks payable to Ennis Chiropractic & Wellness Center, PA, 109 NW Main St, Ennis, Texas 75119.

THIRD PARTY LIABILIY: If my injuries are the result of negligence from a third party, then I instruct the liability carrier to issue a separate draft to pay in full all services rendered, payable directly to Ennis Chiropractic & Wellness Center, PA, 109 NW Main St, Ennis, Texas 75119.

<u>STATUTE OF LIMITATIONS:</u> I waive my rights to claim any statute of limitations regarding claims for services rendered or to be rendered by the physician/facility named above, in addition to reasonable cost of collection, including attorney fees and court cost incurred.

<u>LIMITED POWER OF ATTORNEY:</u> I hereby grant to the physician/clinic named above power to endorse my name upon any checks, drafts, or other negotiable instrument representing payment from any insurance company representing payment for treatment and health care rendered by the physician/facility named above. I agree that any insurance payment representing an amount in excess of the charges for treatment rendered will be credited to my/our account or forwarded to my/our address upon request in writing to the physician/facility named above.

<u>REJECTION IN WRITING:</u> I hereby authorize the physician/clinic named above to establish a PIP or UM/UIM claim on my behalf. I also instruct my insurance carrier to provide upon request to the provider/clinic named above, any rejections in writing as they apply to my lack of PIP or UM/UIM coverage. I allege that electronic signatures are not adequate proof of rejection, and are invalid to establish rejection, and instruct my carrier to provide only copies of my original signature regarding rejection as evidence of rejection of PIP or UM/UIM.

<u>TERMINATION OF CARE:</u> I hereby acknowledge and understand that if I do not keep appointments as recommended to me by my caring doctor at this clinic, he/she has full and complete right to terminate responsibility for my care and relinquish any disability granted me within a reasonable period of time. If during the course of my care, my insurance companies requires me to take an examination from any other doctor, I will notify this physician/facility immediately. I understand the failure to do so may jeopardize my case.

Patient Name	Responsible Party Signature	Date	

Ennis Chiropractic & Wellness Center, P.A. Dr. William C. Davis, D.C., D.A.A.C.A, C.D.T.P

24 Hour Cancellation & "No Show" Fee Policy

Each time a patient misses an appointment without providing proper notice, another patient is prevented from receiving care. Therefore, Ennis Chiropractic Clinic reserves the right to charge a fee of \$25.00 for all missed appointments ("NO SHOWS") and appointments which, absent a compelling reason, are not cancelled with a 24-hour advanced notice.

"NO SHOW" fees will be billed to the patient. The fee is not covered by insurance, and must be paid prior to your next appointment. Multiple "NO SHOWS" in an 12 month period may result in termination from our practice.

Thank you for your understanding and cooperation as we strive to best serve the needs of all of our patients.

By signing below, you acknowledge that you this po	
Printed Name	Date
Signature	

